Case 01-01139-AMC Doc 28057-1 Filed 11/30/11 Page 1 of 6

| Date | Staff | Description | Hours | 20 | 11 Rate | | Amount |
|---|------------|---|-------|-----|---------|-----------------|-----------|
| | | | | | | | |
| Bradley Rapp - Senior Managing Director | | | | | | | |
| 11-Oct-11 | BR | Review of weekly update report on Grace. | 0.10 | \$ | 625.00 | \$ | 62.50 |
| 17-Oct-11 | BR | Review of weekly update report on Grace. | 0.20 | \$ | 625.00 | \$ | 125.00 |
| 26-Oct-11 | BR | Review of docket report. | 0.60 | \$ | 625.00 | \$ | 375.00 |
| 28-Oct-11 | BR | Review of motion for authorization to sell vermiculite business. | | | 625.00 | \$ | 1,125.00 |
| 28-Oct-11 | BR | Review of Vermiculite Asset Sale Agreement attached as exhibit to motion. | 4.90 | \$ | 625.00 | \$ | 3,062.50 |
| 28-Oct-11 | BR | Review of other exhibits to the motion for authorization to sell vermiculite 1.70 \$ 625.00 business. | | | | \$ | 1,062.50 |
| 29-Oct-11 | BR | Drafted memo to ACC re Grace motion to sell vermiculite business. | 1.50 | \$ | 625.00 | \$ | 937.50 |
| 31-Oct-11 | BR | Review of motion for authorization to merge subsidiaries into Grace-Conn. | 1.10 | \$ | 625.00 | \$ | 687.50 |
| 31-Oct-11 | BR | Review and analysis of exhibits to motion for authorization to merge subsidiaries into Grace-Conn. | 2.50 | \$ | 625.00 | \$ | 1,562.50 |
| 31-Oct-11 | BR | Drafted memo to ACC re Grace motion to merge certain subsidiaries into Grace-Conn. | 1.30 | \$ | 625.00 | \$ | 812.50 |
| 31-Oct-11 | BR | Review of motion to amend OCP orders. | 0.60 | \$ | 625.00 | \$ | 375.00 |
| 31-001-11 | DIX | Total Bradley Rapp | 16.30 | _ Ψ | 023.00 | \$ | 10,187.50 |
| | | Total Bradiey Rapp | 10.50 | | | Ψ | 10,107.50 |
| James Sincl | lair - Sei | nior Managing Director | | | | | |
| 03-Oct-11 | JS | Review Project Plate materials and report status to ACC counsel (Inselbuch | 1.40 | \$ | 625.00 | \$ | 875.00 |
| 03-001-11 | JO | and Lockwood) in response to ACC counsel's inquiry. | 1.40 | φ | 020.00 | φ | 373.00 |
| 02 Oct 11 | ıc | | 0.70 | φ | 625.00 | φ | 427 FO |
| 03-Oct-11 | JS | Review pricing information and data for purposes of advising ACC counsel. | 0.70 | \$ | | \$ | 437.50 |
| 11-Oct-11 | JS | Review pricing information and data for purposes of advising ACC counsel. | 0.60 | \$ | 625.00 | \$ | 375.00 |
| 17-Oct-11 | JS | Review pricing information and data for purposes of advising ACC counsel. | 0.50 | \$ | 625.00 | \$ \$ | 312.50 |
| 18-Oct-11 | JS | Review Motion for sale of Project Plate (Vermiculite Business), Agreement 4.40 \$ 625.00 and attendant tolling and transaction agreements and supporting declarations for purposes of advising ACC counsel. | | | | | 2,750.00 |
| 18-Oct-11 | JS | Commence review of documents related to the Motion to Merge Certain Non- | 1.80 | \$ | 625.00 | \$ | 1,125.00 |
| 10-061-11 | 33 | Operating Debtor Subsidiaries into Grace - Conn. and Transfer Claims to | 1.00 | φ | 025.00 | φ | 1,125.00 |
| | | | | | | | |
| 00 0-4 44 | 10 | Grace - Conn. for purposes of advising ACC counsel. | 0.40 | Φ | 005.00 | Φ | 0.405.00 |
| 20-Oct-11 | JS | Review, analyze claims analysis (139 pages) of claims file against the | 3.40 | \$ | 625.00 | \$ | 2,125.00 |
| | | subsidiaries proposed to be merged into the Grace-Conn. for due diligence. | | | | | |
| 24-Oct-11 | JS | Review pricing information and data for purposes of advising ACC counsel. | 0.60 | \$ | 625.00 | \$ | 375.00 |
| 25-Oct-11 | JS | Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. | 2.40 | \$ | 625.00 | \$ | 1,500.00 |
| 25-Oct-11 | JS | Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial | 0.80 | \$ | 625.00 | \$ | 500.00 |
| | | results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of | | * | | * | |
| | | advising ACC counsel. | | | | | |
| 25-Oct-11 | JS | Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. | 0.90 | \$ | 625.00 | \$ | 562.50 |
| | | Total James Sinclair | 17 50 | - | | \$ | 10,937.50 |
| | | Total dames different | 17.00 | | | Ψ | 10,507.50 |
| Peter Cramp | p - Asso | ciate | | | | | |
| 03-Oct-11 | PC | Prepare weekly share price and settlement package value update for E. | 2.20 | \$ | 345.00 | \$ | 759.00 |
| 10-Oct-11 | PC | Inselbuch. Prepare share price charts for comparison of dividend paying stocks at | 1.50 | \$ | 345.00 | \$ | 517.50 |
| | | request of J. Sinclair. | | | | | |
| 17-Oct-11 | PC | Prepare weekly share price and settlement package value update for E. Inselbuch. | 1.60 | \$ | 345.00 | \$ | 552.00 |
| 24-Oct-11 | PC | Prepare weekly share price and settlement package value update for E. Inselbuch. | 1.30 | \$ | 345.00 | \$ | 448.50 |
| 25-Oct-11 | PC | Telephonic participation in Grace Q3 Conference call for monitoring. | 0.80 | \$ | 345.00 | \$ | 276.00 |
| 25-Oct-11 | PC | Review of Q3 Earnings Release and Business Outlook for due diligence. | 1.30 | \$ | 345.00 | \$ | 448.50 |
| 31-Oct-11 | PC | Prepare weekly share price and settlement package value update for E. Inselbuch. | 1.70 | \$ | 345.00 | \$ | 586.50 |
| 31-Oct-11 | PC | Review September Fee Application. | 0.60 | \$ | 345.00 | \$ | 207.00 |
| 5. 55. 11 | . 0 | Total Peter Cramp | 11.00 | - Ψ | 5 15.00 | . \$ | 3,795.00 |
| | | Total Feter Cramp | 11.00 | | | Ψ | 5,7 35.00 |

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| Date | Staff | Description | | Hours | 20 | 11 Rate | Amount |
|--------------|-----------|---|------------------------|-------|----|---------|-----------------|
| Gibbons Sin | clair - S | enior Analyst | | | | | |
| CIDDONO CIII | olali O | • | | | | | |
| 18-Oct-11 | GS | Retrieve motions per request by P. Cramp. | | 0.30 | \$ | 290.00 | \$ 87.00 |
| 27-Oct-11 | GS | Draft Monthly Fee Statement. | <u>-</u> | 1.20 | \$ | 290.00 | \$ 348.00 |
| | | • | Total Gibbons Sinclair | 1.50 | | | \$ 435.00 |
| | | | | | | | |
| | | | - | | | | |
| | | | TOTAL | 46.30 | _ | | \$ 25,355.00 |

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| Asset Analysis and Recovery 03-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.70 03-Oct-11 PC Prepare weekly share price and settlement package value update for E. 2.20 Inselbuch. 10-Oct-11 PC Prepare share price charts for comparison of dividend paying stocks at request of J. Sinclair. 11-Oct-11 JS Review of weekly update report on Grace. 0.10 11-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.60 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.50 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.50 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.60 Inselbuch. 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.60 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.60 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 0.80 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 0.90 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 0.80 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 0.80 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | ** * **** * * * * | 345.00 345.00 6 625.00 6 625.00 | \$ \$ \$\$\$\$\$\$ \$\$\$ | 437.50 759.00 517.50 62.50 375.00 125.00 312.50 552.00 375.00 448.50 |
|---|----------------------------|--|---------------------------|---|
| 03-Oct-11PCPrepare weekly share price and settlement package value update for E.2.2010-Oct-11PCPrepare share price charts for comparison of dividend paying stocks at request of J. Sinclair.1.5011-Oct-11BRReview of weekly update report on Grace.0.1017-Oct-11JSReview pricing information and data for purposes of advising ACC counsel.0.6017-Oct-11JSReview of weekly update report on Grace.0.2017-Oct-11JSReview pricing information and data for purposes of advising ACC counsel.0.5017-Oct-11PCPrepare weekly share price and settlement package value update for E.1.601nselbuch.Review pricing information and data for purposes of advising ACC counsel.0.6024-Oct-11PCPrepare weekly share price and settlement package value update for E.1.301nselbuch.Inselbuch.1.3025-Oct-11JSMonitor Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel.2.4025-Oct-11JSMonitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel.0.8025-Oct-11JSWrite report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel.0.9025-Oct-11PCTelephonic participation in Grace Q3 Conference call for monitoring.0.8025-Oct-11PCReview of Q3 Earnings Release and Business Outlook for due diligence.1.3031-Oct-11PC <td>\$ \$ \$\$\$\$\$ \$\$ \$\$</td> <td>345.00 345.00 6 625.00 6 625.00</td> <td>\$ \$ \$\$\$\$\$\$ \$\$\$</td> <td>759.00 517.50 62.50 375.00 125.00 312.50 552.00 375.00</td> | \$ \$ \$\$\$\$\$ \$\$ \$\$ | 345.00 345.00 6 625.00 6 625.00 | \$ \$ \$\$\$\$\$\$ \$\$\$ | 759.00 517.50 62.50 375.00 125.00 312.50 552.00 375.00 |
| Inselbuch. 10-Oct-11 PC Prepare share price charts for comparison of dividend paying stocks at request of J. Sinclair. 11-Oct-11 BR Review of weekly update report on Grace. 11-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 BR Review of weekly update report on Grace. 17-Oct-11 BR Review of weekly update report on Grace. 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.60 Inselbuch. 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.30 Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 26-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 Prepare weekly share price and settlement package value update for E. | \$ \$\$\$\$\$ \$\$ \$\$ | 6 345.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 | \$ \$\$\$\$\$\$\$\$\$\$\$ | 517.50 62.50 375.00 125.00 312.50 552.00 |
| 10-Oct-11 PC Prepare share price charts for comparison of dividend paying stocks at request of J. Sinclair. 11-Oct-11 BR Review of weekly update report on Grace. 11-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 BR Review of weekly update report on Grace. 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.30 | \$\$\$\$\$ \$\$ \$\$ | 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 | \$\$\$\$\$\$\$\$\$\$\$ | 62.50 375.00 125.00 312.50 552.00 |
| 11-Oct-11 BR Review of weekly update report on Grace. 11-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 BR Review of weekly update report on Grace. 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.60 Inselbuch. 1.70 Prepare weekly share price and settlement package value update for E. 1.80 Inselbuch. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Inselbuch. 1.81 PC Prepare weekly share price and settlement package value update for E. 1.82 Inselbuch. 1.82 Prepare weekly share price and settlement package value update for E. 1.80 Inselbuch. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Inselbuch. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Prepare weekly share price and settlement package value update for E. 1.80 Pr | \$\$\$\$ \$\$ \$\$ \$ | 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 6 625.00 | \$\$\$\$ | 375.00 125.00 312.50 552.00 |
| 17-Oct-11BRReview of weekly update report on Grace.0.2017-Oct-11JSReview pricing information and data for purposes of advising ACC counsel.0.5017-Oct-11PCPrepare weekly share price and settlement package value update for E.1.6024-Oct-11JSReview pricing information and data for purposes of advising ACC counsel.0.6024-Oct-11PCPrepare weekly share price and settlement package value update for E.1.301nselbuch.Inselbuch.1.3025-Oct-11JSReview, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel.2.4025-Oct-11JSMonitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel.0.8025-Oct-11JSWrite report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel.0.9025-Oct-11PCTelephonic participation in Grace Q3 Conference call for monitoring.0.8025-Oct-11PCReview of Q3 Earnings Release and Business Outlook for due diligence.1.3031-Oct-11PCPrepare weekly share price and settlement package value update for E.1.70 | \$\$\$ \$\$ \$ | 6 625.00 6 625.00 6 345.00 6 625.00 6 625.00 6 625.00 | \$\$\$\$\$\$\$\$\$ | 125.00 312.50 552.00 375.00 |
| 17-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 1.70 | \$\$ \$\$ \$ | 6 625.00 6 345.00 6 625.00 6 625.00 6 625.00 | \$ \$ \$ \$ | 312.50 552.00 375.00 |
| 17-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 0.60 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 0.80 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | \$ \$ \$ \$ | 345.00 625.00 345.00 625.00 | \$ \$ | 552.00 375.00 |
| Inselbuch. 24-Oct-11 JS Review pricing information and data for purposes of advising ACC counsel. 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. | \$ \$ \$ | 625.00 6 345.00 6 625.00 | \$ | 375.00 |
| 24-Oct-11 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 0.80 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | \$ \$ \$ | 345.00 625.00 | \$ | |
| Inselbuch. 25-Oct-11 JS Review, analyze Grace's 3rd quarter 2011 earning report for monitoring and for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. | \$ | 625.00 | | 448.50 |
| for purposes of advising ACC counsel. 25-Oct-11 JS Monitor Grace webcast earnings call regarding 3rd quarter 2011 financial results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 7.80 | \$ | | _ | |
| results with Fred Festa (CEO) and Hudson La Force (CFO) for purposes of advising ACC counsel. 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | | 625.00 | \$ | 1,500.00 |
| 25-Oct-11 JS Write report to ACC counsel regarding 3rd quarter 2011 financial results for purposes of advising ACC counsel. 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 31-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 0.90 0.80 1.30 1.30 | \$ | | \$ | 500.00 |
| 25-Oct-11 PC Telephonic participation in Grace Q3 Conference call for monitoring. 0.80 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | | 625.00 | \$ | 562.50 |
| 25-Oct-11 PC Review of Q3 Earnings Release and Business Outlook for due diligence. 1.30 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | \$ | 345.00 | \$ | 276.00 |
| 31-Oct-11 PC Prepare weekly share price and settlement package value update for E. 1.70 | \$ | | - | 448.50 |
| Inselbuch. | \$ | | | 586.50 |
| Total Asset Analysis and Recovery 17.20 | - | | \$ | 7,838.00 |
| Case Administration | | | | |
| 18-Oct-11 GS Retrieve motions per request by P. Cramp. 0.30 | \$ | | | 87.00 |
| 26-Oct-11 BR Review of docket report. 0.60 | \$ | | | 375.00 |
| 31-Oct-11 BR Review of motion to amend OCP orders. O.60 Total Case Administration 1.50 | _ \$ | 625.00 | <u>\$</u> | 375.00 837.00 |
| Fee Applications (Applicant) | | | | |
| 27 Oct 11 CS Droft Monthly Equ Statement 120 | Ф | 200.00 | c | 249.00 |
| 27-Oct-11 GS Draft Monthly Fee Statement. 1.20 31-Oct-11 PC Review September Fee Application. 0.60 | \$ | | | 348.00 |
| 31-Oct-11 PC Review September Fee Application. Total Fee Applications (Applicant) 1.80 | _ \$ | 345.00 | <u>\$</u> | 207.00 555.00 |
| Asset Disposition | | | | |
| 03-Oct-11 JS Review Project Plate materials and report status to ACC counsel (Inselbuch 1.40 | \$ | 625.00 | \$ | 875.00 |
| and Lockwood) in response to ACC counsel's inquiry. | | | | |
| 18-Oct-11 JS Review Motion for sale of Project Plate (Vermiculite Business), Agreement 4.40 and attendant tolling and transaction agreements and supporting declarations for purposes of advising ACC counsel. | \$ | 025.00 | Φ | 2,730.00 |
| 18-Oct-11 JS Commence review of documents related to the Motion to Merge Certain Non- Operating Debtor Subsidiaries into Grace - Conn. and Transfer Claims to | \$ | 625.00 | \$ | 1,125.00 |
| Grace - Conn. for purposes of advising ACC counsel. 20-Oct-11 JS Review, analyze claims analysis (139 pages) of claims file against the 3.40 | \$ | 625.00 | \$ | 2,125.00 |
| subsidiaries proposed to be merged into the Grace-Conn. for due diligence. 28-Oct-11 BR Review of motion for authorization to sell vermiculite business. 1.80 | \$ | 625.00 | \$ | 1,125.00 |
| 28-Oct-11 BR Review of Vermiculite Asset Sale Agreement attached as exhibit to motion. 4.90 | \$ | | | 3,062.50 |
| 28-Oct-11 BR Review of verificalite Asset Sale Agreement attached as exhibit to motion. 4.30 business. | \$ | | | 1,062.50 |
| 29-Oct-11 BR Drafted memo to ACC re Grace motion to sell vermiculite business. 1.50 | \$ | 625.00 | \$ | 937.50 |
| 31-Oct-11 BR Review of motion for authorization to merge subsidiaries into Grace-Conn. 1.10 | \$ | | | 687.50 |
| 31-Oct-11 BR Review and analysis of exhibits to motion for authorization to merge subsidiaries into Grace-Conn. | ~ | | | 1,562.50 |
| 31-Oct-11 BR Drafted memo to ACC re Grace motion to merge certain subsidiaries into 1.30 Grace-Conn. | \$ | | | |

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| Date | Staff | Description | Hours | 2011 Rate | Amount |
|------|-------|-------------------------|-------|-----------|--------------|
| | | Total Asset Disposition | 25.80 | - | \$ 16,125.00 |
| | | TOTAL | 46.30 | - | \$ 25,355,00 |

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Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2011 through October 31, 2011 Summary of Professional Hours by Staff

| Professsional Staff | Hours | Rate | Amount | | |
|---|-------|-----------|--------------|--|--|
| Bradley Rapp - Senior Managing Director | 16.30 | \$ 625.00 | \$ 10,187.50 | | |
| James Sinclair - Senior Managing Director | 17.50 | \$ 625.00 | \$ 10,937.50 | | |
| Peter Cramp - Associate | 11.00 | \$ 345.00 | \$ 3,795.00 | | |
| Gibbons Sinclair - Senior Analyst | 1.50 | \$ 290.00 | \$ 435.00 | | |
| Total Professional Hours and Fees | 46.30 | <u>.</u> | \$ 25,355.00 | | |

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Charter Oak Financial Consultants, LLC - W.R. Grace Summary of Expenses Incurred - October 1, 2011 through October 31, 2011

| Date | Description of Item | Amount |
|-----------|---|--------|
| 18-Oct-11 | Online Research - Pacer | \$2.08 |
| | Total Expenses October 1, 2011 through October 31, 2011 | \$2.08 |